

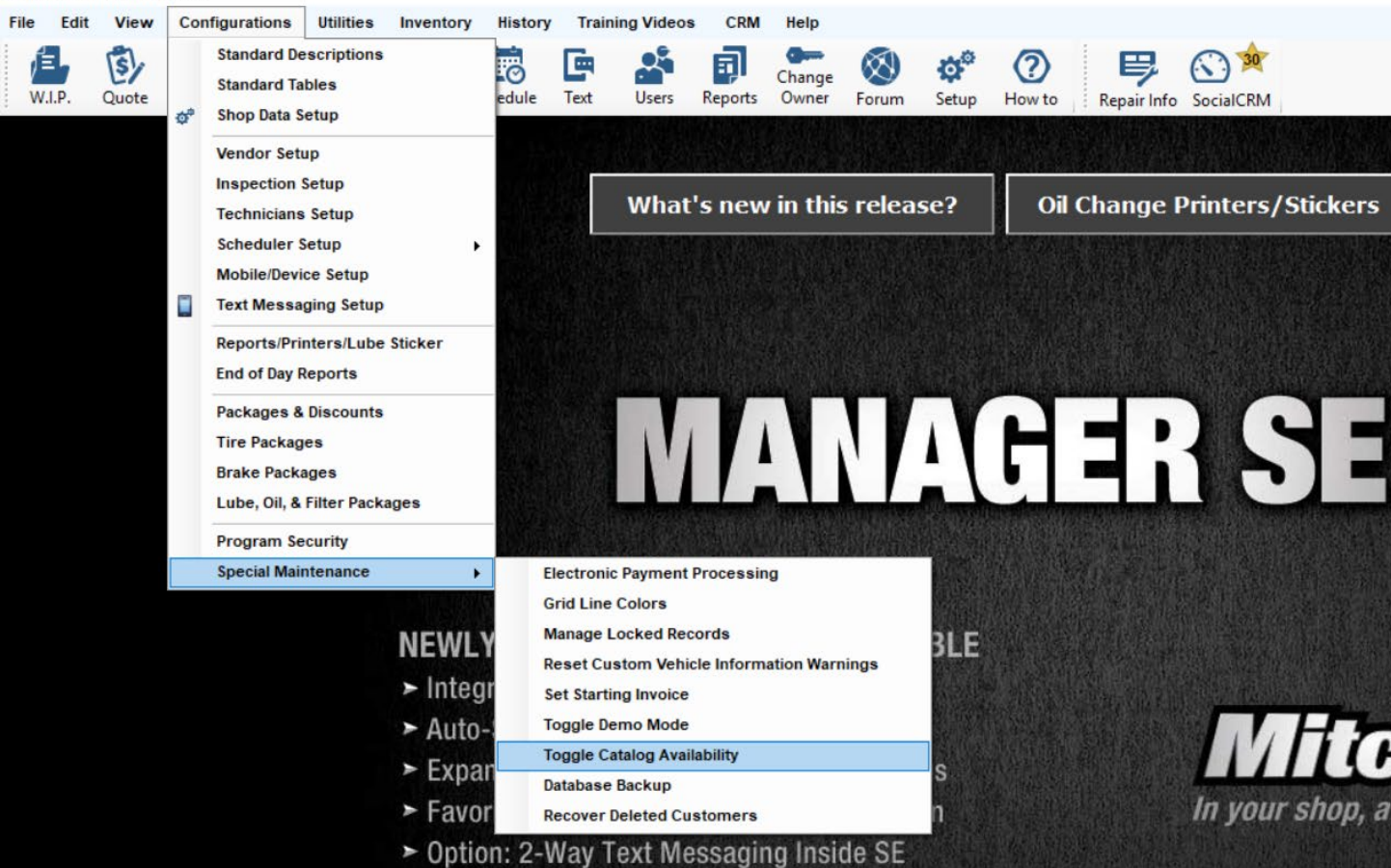
transend-Mitchell1 Integration

How-to Guide



Step 1

Mitchell 1 TeamWorks SE



Select the **Configurations** tab on the top of the home page.

Scroll down to the **Special Maintenance** tab, and select **Toggle Catalog Availability**.

Note: You must be on the home page to setup the catalog.

Step 2

Mitchell 1 TeamWorks SE

File Edit View Configurations Utilities Inventory History Training Videos CRM Help
W.I.P. Quote New Counter P.O.s Inventory Schedule Text Users Reports Change Owner Forum Setup How to Repair Info SocialCRM

Catalog Selector

Enable/Disable Catalogs

Not Installed	ACL
<input type="checkbox"/> Off	Activant
<input type="checkbox"/> Off	ATD
<input type="checkbox"/> Off	AutoI
<input type="checkbox"/> Off	CARQUEST
<input type="checkbox"/> Off	FirstCall
<input type="checkbox"/> Off	FirstCall-New
<input type="checkbox"/> Off	FMPDelivers
<input type="checkbox"/> Off	Napa
<input type="checkbox"/> Off	NAPA Canada
<input type="checkbox"/> Off	NAPA PROLink
<input type="checkbox"/> Off	Nexpart
<input type="checkbox"/> Off	SSF Eurolink
<input type="checkbox"/> Off	Tireweb Catalog
<input checked="" type="checkbox"/> On	Transend
<input type="checkbox"/> Off	WISE Connect
Not Installed	WorldPac

Cancel Save

A list of active catalogs will appear. Click the transend switch **on** to make it available. Click **Save**.

Step 3

Mitchell 1 TeamWorks SE

File Edit View

Configurations

Utilities

Inventory

History

Training Videos

CRM

Help

Standard Descriptions

Standard Tables

Shop Data Setup

Vendor Setup

Inspection Setup

Technicians Setup

Scheduler Setup

Mobile/Device Setup

Text Messaging Setup

Reports/Printers/Lube Sticker

End of Day Reports

Packages & Discounts

Tire Packages

Brake Packages

Lube, Oil, & Filter Packages

Program Security

Special Maintenance

What's new in this release?

Oil Change Printers/Stickers

Return to the
Configurations tab and
select Vendor Setup.

MANAGER SE

NEWLY EXPANDED FEATURES AVAILABLE

- ▶ Integrated LOF Sticker Printing
- ▶ Auto-Scheduling of Quick Service Items
- ▶ Expanded Reports - New First-Time Options
- ▶ Favorite Reports Selector with Email Button
- ▶ Option: 2-Way Text Messaging Inside SE

Mitchell1
In your shop, at your side

Step 4

Mitchell 1 TeamWorks SE



Vendor Setup

Vendor Name	Code	Contact	Phone	Fax
-------------	------	---------	-------	-----

Click on column heading to sort.
Right click column to search.

Add Edit Delete OK

Here is where you will add vendor credentials to link with the transend catalog.

Click **Add**.

NEWLY EXP

- Integrated I
- Auto-Sched
- Expanded R
- Favorite Re
- Option: 2-W



Ready

Manager SE 8.1.4 DEFAULTUSER

Step 5

Mitchell 1 TeamWorks SE

File Edit View Configurations Utilities Inventory History Training Videos CRM Help
W.I.P. Quote New Counter P.O.s Inventory Schedule Text Users Reports Owner Forum Setup How to Repair Info SocialCRM

Vendor Setup

Vendor Name

Add Vendor

Code

Vendor Type

Name

Contact

Address

Zip City, State

Phone Number Ext

Fax Number Ext

E-mail

Account Class

Terms

Limits

Comments

Purchase History Setup Link Unlink Cancel OK

Click on column...
Right click column to search.

Add Edit Delete OK

Enter the Code, Vendor Type, and Name.

When you are finished, click **Setup Link**.

NEWLY EXP

- Integrated I
- Auto-Sched
- Expanded R
- Favorite Re
- Option: 2-W

hell1®
our side

Step 6

Mitchell 1 TeamWorks SE



Select Setup Transend Link, and click OK.

NEWLY EXP

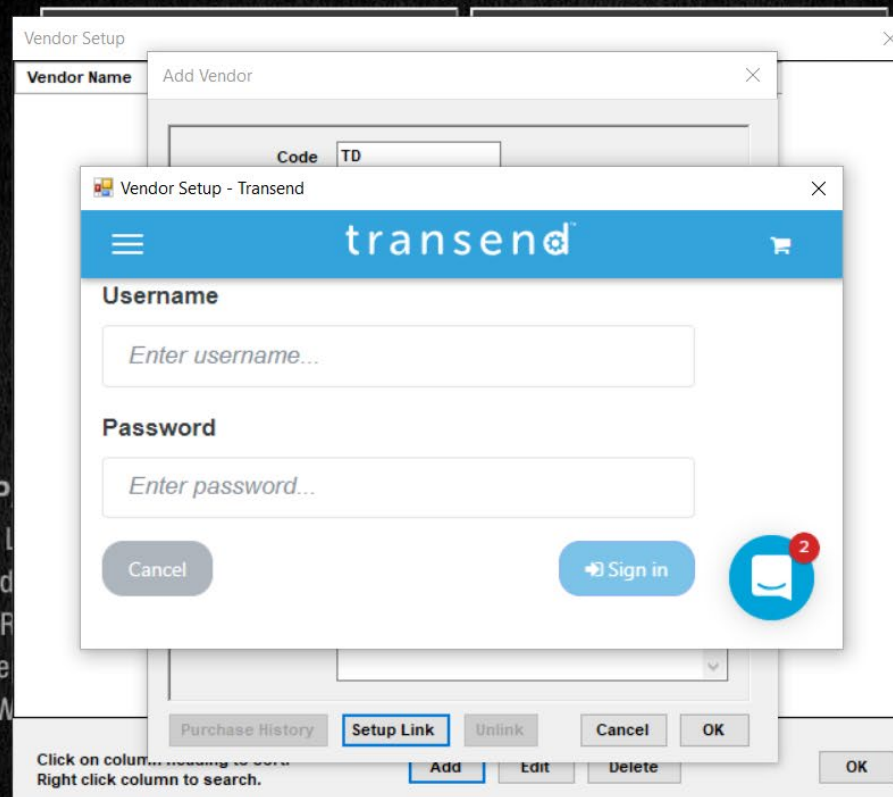
- Integrated I
- Auto-Sched
- Expanded R
- Favorite Re
- Option: 2-W

The screenshot shows the 'Add Vendor' dialog box in the Mitchell 1 TeamWorks SE application. The 'Vendor Name' field is empty. The 'Code' field contains 'TD'. The 'Vendor Type' dropdown is set to 'Parts Distributor'. The 'Link Type Selection' sub-dialog is open, displaying the message 'Please select one of the following Link types and press Ok:'. The 'Setup Transend Link' option is selected in the list. The 'Cancel' and 'OK' buttons are visible at the bottom of the sub-dialog. In the background, the 'Purchase History' table is visible with columns for 'Add', 'Edit', and 'Delete'.

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our side

Step 7

Mitchell 1 TeamWorks SE



The transend Login page appears. Enter your username and password, and click **Sign in**.

The link is now complete. Select **OK** to close all windows.

NEWLY EXP

- ▶ Integrated I
- ▶ Auto-Sched
- ▶ Expanded R
- ▶ Favorite Re
- ▶ Option: 2-W

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our side

Step 8

Mitchell 1 TeamWorks SE

File

Edit

View

Configurations

Utilities

Inventory

History

Training Videos

CRM

Help

W.I.P.

Quote

New

Counter

P.O.s

Inventory

Schedule

Text

Users

Reports

Change Owner

Forum

Setup

How to

Repair Info

SocialCRM

Starcher, Tyler

2011 Chevrolet Camaro LS 3.6L,V6 (217CI) VIN(D) VIN: 2G1FA1ED8 B9203325

Customer

Vehicle

Order

Revision

History

Estimate #

000002

Parts

Labor

Notes

Sublet

Symptom

Jobs

PartKit

Promos

Estimator

Maint.

Fluids

TSBs

Open Recalls

Print LOF

Written By

<none>

Hat #

Ref #

Odometer -

Prev.

0

In

0

Promised

2/ 7/2020

5:00 PM

Source

<None>

...

Engine Hours -

Prev.

0.0

In

0.0

Out

0.0

Order Hrs:

0.00

Driver:

<None>

Row Color Definitions

Time	Rate	Description	Qty	Extended	Sale	Price	List	Part No.	MfgCode	Tech Name	Cost	Est. Parts	Size	Added From	Category
		Master Kit, with ...	1.00	\$1,518.84	\$1,518.84	\$1,518.84	\$848.04	104004C	TS	<None>	\$759.42	\$0.00		Transend	<None>
		Band; Front; Flex	1.00	\$35.96	\$35.96	\$35.96	\$58.34	N106022	TS	<None>	\$17.98	\$0.00		Transend	<None>
		Filter; 6.320" Tall,...	1.00	\$21.56	\$21.56	\$21.56	\$25.98	A104010A	TS	<None>	\$10.78	\$0.00		Transend	<None>
		Pressure Switc...	1.00	\$39.86	\$39.86	\$39.86	\$19.15	S124442RK-1	TS	<None>	\$19.93	\$0.00		Transend	<None>
		Sensor Assemb...	1.00	\$128.10	\$128.10	\$128.10	\$83.18	D104436	TS	<None>	\$64.05	\$0.00		Transend	<None>
0.00			0.00	\$0.00	\$0.00	\$0.00	\$0.00			<None>	\$0.00	\$0.00			<None>

transend

	Parts	Labor	Sub Total	Haz Mat.	Supplies	Tax	Total	Inv. Bal.
Invoice								1744.32
Estimate	1744.32	0.00	1744.32	0.00	0.00	0.00	1744.32	

Convert to Order

Parts Ordering

SocialCRM Details

Options

View PO

Worksheet

Email

Text

Print

Exit

Select **W.I.P** to view a repair order. Click the blue **transend** button at the bottom of the screen to select products. From your cart, select **Transfer to Mitchell1**.

Select **Parts Ordering** to view the current availability and pricing of the products.